



Filing ID #10023913

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Robert Kennedy Jr.
Status: Congressional Candidate
State/District: AL01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 06/11/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwabb (Bio-Rad 401K) ⇒ SRJIX [OT] DESCRIPTION: JPMorgan Smart Retirement R35		\$50,001 - \$100,000	Capital Gains	None	None
Commonwealth National Bank [BA]		\$50,001 - \$100,000	None		
Etrade Account (Spouse) ⇒ Alibaba Group Holding Limited American Depositary Shares each representing one Ordinary share (BABA) [ST]	SP	\$1,001 - \$15,000	None		
Etrade Account (Spouse) ⇒ Rite Aid Corporation (RAD) [ST]	SP	\$1,001 - \$15,000	None		
E-Trade Individual Brokerage ⇒ Bio-Rad Laboratories, Inc. Class A (BIO) [ST]		\$1 - \$1,000	Capital Gains	\$15,001 - \$50,000	\$15,001 - \$50,000
Fidelity (Spouse IRA) ⇒ AMC Entertainment Holdings, Inc. Class A (AMC) [ST]	SP	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity (Spouse IRA) ⇒ Apple Inc. (AAPL) [ST]	SP	\$1,001 - \$15,000	None		
Fidelity (Spouse IRA) ⇒ Bed Bath & Beyond Inc. (BBBY) [ST]	SP	\$1 - \$1,000	Capital Gains	\$2,501 - \$5,000	None
Fidelity (Spouse IRA) ⇒ Cash [BA]	SP	\$1,001 - \$15,000	None		
Fidelity (Spouse IRA) ⇒ Dollar Tree, Inc. (DLTR) [ST]	SP	\$1,001 - \$15,000	None		
Fidelity (Spouse IRA) ⇒ General Electric Company (GE) [ST]	SP	\$1,001 - \$15,000	None		
Fidelity (Spouse IRA) ⇒ iQIYL, Inc. - American Depositary Shares (IQ) [ST]	SP	\$1,001 - \$15,000	None		
Fidelity (Spouse IRA) ⇒ LendingTree, Inc. (TREE) [ST]	SP	\$1,001 - \$15,000	None		
Fidelity (Spouse IRA) ⇒ Southwest Airlines Company (LUV) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity (Spouse IRA) ⇒ Starbucks Corporation (SBUX) [ST]	SP	None	Capital Gains, Dividends	\$1,001 - \$2,500	\$1 - \$200
Fidelity (Spouse IRA) ⇒ Target Corporation (TGT) [ST]	SP	\$1,001 - \$15,000	Capital Gains	\$2,501 - \$5,000	None
Fidelity (Spouse IRA) ⇒ Walmart Inc. (WMT) [ST]	SP	\$1,001 - \$15,000	None		
MetLife [WU]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
Regions Bank [BA]		\$15,001 - \$50,000	None		
Wells Fargo IRA (Roth) ⇒ Cash [BA]		\$1,001 - \$15,000	None		
Wells Fargo IRA (Roth) ⇒ Home Depot, Inc. (HD) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Wells Fargo IRA (Roth) ⇒ iShares ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo IRA (Roth) ⇒ Netflix, Inc. (NFLX) [ST]		\$15,001 - \$50,000	None		
Wells Fargo IRA (Roth) ⇒ Washington Prime Group Inc. (WPG) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo IRA (Traditional) ⇒ Apple Inc. (AAPL) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Wells Fargo IRA (Traditional) ⇒ ASFYX [MF]		\$1,001 - \$15,000	None		
Wells Fargo IRA (Traditional) ⇒ ASPCX [MF]		\$1,001 - \$15,000	None		
Wells Fargo IRA (Traditional) ⇒ AVGRX [MF]		\$1,001 - \$15,000	None		
Wells Fargo IRA (Traditional) ⇒ Cash [BA]		\$1,001 - \$15,000	None		
Wells Fargo IRA (Traditional) ⇒ EKGIX [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo IRA (Traditional) ⇒ FSRIX [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo IRA (Traditional) ⇒ FTGWX [MF]		\$1,001 - \$15,000	None		
Wells Fargo IRA (Traditional) ⇒ FTIXX [MF]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo IRA (Traditional) ⇒ JCUIX [MF]		\$1 - \$1,000	None		
Wells Fargo IRA (Traditional) ⇒ JP Morgan Chase & Co. (JPM) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Wells Fargo IRA (Traditional) ⇒		\$15,001 - \$50,000	Dividends	\$201 -	\$201 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LBSCX [MF]				\$1,000	\$1,000
Wells Fargo IRA (Tranditional) ⇒ MALOX [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Wells Fargo IRA (Tranditional) ⇒ OGLYX [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo IRA (Tranditional) ⇒ PAAIX [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo IRA (Tranditional) ⇒ PDMYX [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo IRA (Tranditional) ⇒ Regions Financial Corporation (RF) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Wells Fargo IRA (Tranditional) ⇒ SGIIX [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo IRA (Tranditional) ⇒ THOIX [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo IRA (Tranditional) ⇒ WABIX [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo TOD Account ⇒ Cash [BA]		\$1,001 - \$15,000	None		
Wells Fargo TOD Account ⇒ LBCX [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo TOD Account ⇒ Starbucks Corporation (SBUX) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$201 - \$1,000

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Bio-Rad Laboratories	Salary	\$92,149.74	\$265,728.71
American Heart Association	Spouse Salary	\$20,000.00	\$70,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Navy Federal Visa	Various	Credit Card Debt	\$15,001 - \$50,000
	American Express	Various	Credit Card Debt	\$15,001 - \$50,000
	USAA Federal Savings Bank	April 2015	Mortgage	\$500,001 - \$1,000,000
	USAA Car Loan	September 2015	Car Loan	\$15,001 - \$50,000
	Sun Trust Car Loan	August 2017	Car Loan	\$15,001 - \$50,000
SP	HESAA (Higher Education Student Assistance Authority)	August 2000	Student Loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
General Manager, Global e-Commerce & Digital Marketing	Bio-Rad Laboratories

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Bio-Rad Laboratories (Hercules, CA, US)	General Manager, Global e-Commerce Business Unit

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none">Charles Schwabb (Bio-Rad 401K)Etrade Account (Spouse) (Owner: SP) LOCATION: USE-Trade Individual Brokerage
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LOCATION: US

- Fidelity (Spouse IRA) (Owner: SP)
- Wells Fargo IRA (Roth)
- Wells Fargo IRA (Traditional)
- Wells Fargo TOD Account

LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Robert Kennedy Jr., 06/11/2018